

Cahill Represents BofA Merrill Lynch as Initial Purchaser in Add-On Notes Offering by Tembec Industries

Date: 02/23/12

Cahill represented BofA Merrill Lynch as sole book-running manager in connection with the Rule 144A/Reg S offering of \$50,000,000 11.25% Senior Secured Notes due 2018 by Tembec Industries Inc. The offering is an add-on to Tembec Industries' existing \$255,000,000 11.25% Senior Secured Notes due 2018 which closed in August of 2010.

Attorneys

- William M. Hartnett
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