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## Cahill Represents Initial Purchasers in \$750 Million Notes Offering by Rock-Tenn

**Date:** 02/22/12

Cahill represented BofA Merrill Lynch, J.P. Morgan, Wells Fargo Securities, Rabo Securities and SunTrust Robinson Humphrey as joint book-running managers and the other co-managers in connection with the Rule 144A/Reg S offering of \$750,000,000 comprised of \$350,000,000 4.45% Senior Notes due 2019 and \$400,000,000 4.9% Senior Notes due 2022 by Rock-Tenn Company. The proceeds of the offering will be used to refinance existing indebtedness.

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### Attorneys

- James J. Clark
- Luis R. Penalver
- Josiah M. Slotnick
- Gregory J. Battista