

Lonestar Intermediate Super Holdings Completes \$1 Billion Credit Facility

Date: 03/02/12

Cahill represented Morgan Stanley Senior Funding as arranger and administrative agent in connection with the \$1,000,000,000 Senior Unsecured Credit Facility for Lonestar Intermediate Super Holdings, LLC. The proceeds of the facility will be used to pay a dividend and for general corporate purposes.

Attorney

- Stuart Downing