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## Claire's Completes \$400 Million Notes Offering

**Date:** 02/28/12

Cahill represented J.P. Morgan Securities and the other the initial purchasers in the Rule 144A/Reg S offering of \$400,000,000 9% Senior Secured First Lien Notes due 2019 by Claire's Escrow II Corporation.

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### Attorney

- Joshua D. Goldberg