
Cahill Represents Initial Purchasers in Private Placement by New Enterprise Stone & Lime

Date: 03/15/12

Cahill represented BofA Merrill Lynch as sole book-running manager and KKR as co-manager in connection with the Rule 144A/Reg S offering of \$265,000,000 13% Senior Secured Notes due 2018 by New Enterprise Stone & Lime Co., Inc. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Noah B. Newitz
- Oleg Rezy