
Asurion Completes Refinancing

Date: 03/16/12

Cahill represented Bank of America, N.A. as administrative agent and Morgan Stanley Senior Funding, Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Barclays Capital, Credit Suisse Securities (USA) LLC and Deutsche Bank Securities Inc., as lead arrangers in connection with Asurion, LLC's \$610,000,000 first lien incremental credit facility and \$300,000,000 second lien incremental credit facility. The proceeds of the incremental credit facilities were used to refinance indebtedness of Asurion LLC's subsidiary N.E.W. Holdings I, LLC.

Attorney

- Stuart Downing