
Omega Healthcare Completes \$400 Million Refinancing

Date: 03/19/12

Cahill represented BofA Merrill Lynch, Deutsche Bank Securities, RBS, UBS Investment Bank and Jefferies as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$400,000,000 5.875% Senior Notes due 2024 by Omega Healthcare Investors, Inc. The proceeds will be used to refinance existing indebtedness.

Attorneys

- Stuart Downing
- William M. Hartnett
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