

## Cahill Represents Lead Arrangers in \$300 Million Credit Facility by Tube City IMS

Date: 03/20/12

Cahill represented J.P. Morgan as administrative agent and J.P. Morgan Securities, Wells Fargo, BofA Merrill Lynch and Credit Suisse as lead arrangers in connection with a \$300,000,000 term loan facility for Tube City IMS Corporation, a provider of outsourced industrial services to steel mills. The proceeds of the term loan facility were used to refinance Tube City's existing term loan facility and senior subordinated notes.

### Attorneys

- Timothy B. Howell
- Corey Wright
- Daniel J. Zubkoff
- Gregory J. Battista

CAHILL GORDON & REINDEL LLP