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## Cahill Represents Lead Arrangers in \$300 Million Credit Facility by Tube City IMS

**Date:** 03/20/12

Cahill represented J.P. Morgan as administrative agent and J.P. Morgan Securities, Wells Fargo, BofA Merrill Lynch and Credit Suisse as lead arrangers in connection with a \$300,000,000 term loan facility for Tube City IMS Corporation, a provider of outsourced industrial services to steel mills. The proceeds of the term loan facility were used to refinance Tube City's existing term loan facility and senior subordinated notes.

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### Attorneys

- Timothy B. Howell
- Gregory J. Battista