

Cahill Represents Underwriters in \$1 Billion Public Offering by MGM Resorts

Date: 03/22/12

Cahill represented BofA Merrill Lynch, Barclays Capital, J.P. Morgan and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the public offering of \$1,000,000,000 7.75% Senior Notes due 2022 by MGM Resorts International. The proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Joshua D. Goldberg
- Ariel Goldman