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Bombardier Recreational Products Completes Amended and Extended Term Loan Credit Facility and Amended and Restated Revolving Credit Facility

Date: 03/19/12

Cahill represented Bank of Montreal and RBC Capital Markets as joint lead arrangers in connection with an amendment and restatement of a \$790,000,000 senior secured term loan agreement for Bombardier Recreational Products, a world leader in the design, manufacturing, distribution, and marketing of motorized recreational vehicles and powersports engines. The amendment extended the maturity of a portion of the loans and made certain other modifications to the term loan facility.

Cahill also represented Bank of Montreal and RBC Capital Markets in connection with the amendment and restatement of a CAN\$350,000,000 revolving credit facility for Bombardier, which involved an increase and a maturity extension to the revolving credit facility.

Attorney

- Julie E. Dechen

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