



gategroup Completes €350 Million Notes Offering

Date: 03/07/12

Cahill represented Credit Suisse as bookrunning manager and global coordinator and the other bookrunners in connection with the Rule 144A/Reg S offering of €350,000,000 6.75% Senior Notes due 2019 by gategroup Finance (Luxembourg) S.A. Proceeds from the offering will be used to refinance existing indebtedness.