

Cahill Represents Initial Purchasers in Private Placement by Ardagh

Date: 01/26/12

Cahill represented Citigroup Global Markets Inc. as sole book-running manager and Barclays Capital Inc. and HSBC Securities (USA) Inc. as joint lead managers in connection with the Rule 144A/Reg S offering of \$160,000,000 7.375% First Priority Senior Secured Notes due 2017 by Ardagh Packaging Finance plc and \$260,000,000 9.125% Senior Notes due 2010 by Ardagh Packaging Finance plc and Ardagh MP Holdings USA Inc.

Attorney

Sean Davis