

## **Cahill Represents Initial Purchasers in \$410 Million Private Placement by Monitronics**

## Date: 03/23/12

Cahill represented BofA Merrill Lynch, Citigroup and Credit Suisse as joint book-running managers and US Bancorp and Imperial Capital as co-managers in connection with the Rule 144A/Reg S offering of \$410,000,000 9.125% Senior Notes due 2020 by Monitronics International, Inc. The proceeds will be used to refinance existing indebtedness.

## **Attorneys**

- James J. Clark
- Michael W. Reddy