

Cahill Represented Underwriters in Common Stock Offering by Hercules Offshore

Date: 03/28/12

Cahill represented Credit Suisse Securities as lead underwriter and the other underwriters in connection with the public offering of 20,000,000 shares of common stock of Hercules Offshore, Inc. (NasdaqGS: HERO) resulting in gross proceeds of \$97,155,000.

Attorney

Luis R. Penalver