

## **FDC Completes \$845 Million Notes Offering**

**Date:** 03/23/12

Cahill represented the joint-book running managers and co-managers in connection with the Rule 144A/Reg S offering of \$845,000,00 7.375% Senior Secured Notes due 2019 by First Data Corporation. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.