
Cahill Represents Initial Purchasers in \$75 Million Exchangeable Notes Offering by Cenvéo

Date: 03/28/12

Cahill represented BofA Merrill Lynch, Morgan Stanley, Macquarie Capital and Barclays as joint book-running managers and the other co-managers in the Rule 144A/Reg S offering of \$75,000,000 7% Senior Exchangeable Notes due 2017 by Cenvéo Corporation. The proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Gregory J. Battista
- Joshua D. Goldberg