

Cahill Represents Lead Arrangers in \$2.5 Billion Multicurrency Credit Facility for Telesat

Date: 03/28/12

Cahill represented Canadian Imperial Bank of Commerce, JPMorgan, Credit Suisse and Morgan Stanley as lead arrangers in connection with the approximately \$2,500,000,000 credit facility comprised of a \$1,750,000,000 Term B loan, a CND\$500,000,000 Term A loan, a CND\$175,000,000 Term B loan and a CND\$140,000,000 revolving credit facility for Telesat Canada and Telesat LLC.

Attorneys

- Douglas S. Horowitz
- Daniel J. Zubkoff
- Thomas E. Charbonneau
- Christopher W. Clement
- Ariel Goldman
- Juliana Obregon

CAHILL GORDON & REINDEL LLP