

## Alliance Data Systems Completes \$500 Million Notes Offering

**Date:** 03/29/12

Cahill represented BofA Merrill Lynch, J.P. Morgan, Barclays Capital, RBC Capital Markets, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$500,000,000 principal amount of 6.375% Senior Notes due 2020 by Alliance Data Systems Corporation. Proceeds from the offering will be used to repay outstanding indebtedness and for general corporate purposes.

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### Attorneys

- James J. Clark
- Meghan McDermott