

Harron Communications Completes \$225 Million Private Placement

Date: 04/03/12

Cahill represented SunTrust Robinson Humphrey and Wells Fargo Securities as joint book-runners managers and Mitsubishi UFJ Securities and US Bancorp as co-managers in connection with the Rule 144A/Reg S offering of \$225,000,000 9.125% Senior Notes due 2020 by Harron Communications, L.P. and Harron Finance Corporation. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Noah B. Newitz
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