

Cahill Represents Initial Purchasers in €500 Million Notes Offering by Fresenius

Date: 03/28/12

Cahill represented Deutsche Bank AG, Bayern LB, Commerzbank AG, LBBW and Royal Bank of Scotland Group Plc as joint book-running managers and the co-managers in the Rule 144A/Reg S offering of €500,000,000 4.25% Senior Notes due 2019 by Fresenius Finance B.V. Proceeds from the offering will be used to fund the acquisition of Damp Group, which Fresenius acquired in 2012 as well as for general corporate purposes.

Attorney

Sean Davis