

Tenneco Completes Tender Offer and Consent Solicitation

Date: 04/05/12

Cahill represented BofA Merrill Lynch as dealer manager and solicitation agent in connection with Tenneco Inc.'s tender offer and consent solicitation for any and all of its outstanding \$250,000,000 8.125% Senior Notes due 2015.

Attorneys

- James J. Clark
- Ariel Goldman