

Cahill Represents Initial Purchasers in \$500 Million Private Placement by Hercules Offshore

Date: 04/03/12

Cahill represented Deutsche Bank Securities and the other initial purchasers in connection with the Rule 144A/Reg S offering of \$300,000,000 7.125% Senior Secured Notes due 2017 and \$200,000,000 10.25% Senior Notes due 2019 by Hercules Offshore, Inc. Proceeds from the offering will be used to repay indebtedness and for general corporate purposes.

Attorneys

- William M. Hartnett
- Luis R. Penalver
- John A. Tripodoro
- Gregory J. Battista
- Michael W. Reddy

CAHILL GORDON & REINDEL LLP