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## Meritage Homes Completes \$300 Million Notes Offering

**Date:** 04/10/12

Cahill represented Citigroup, Deutsche Bank Securities, J.P. Morgan and BofA Merrill Lynch as joint book-running managers in the Rule 144A/Reg S offering of \$300,000,000 7% Senior Notes due 2022 by Meritage Homes Corporation.

Cahill also represented Citigroup as sole dealer manager in connection with the cash tender offer to purchase any and all of its \$285,000,000 principal amount 6.25% senior notes due 2015.

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### Attorneys

- Anthony K. Tama
- Daniel J. Zubkoff