

Meritage Homes Completes \$300 Million Notes Offering

Date: 04/10/12

Cahill represented Citigroup, Deutsche Bank Securities, J.P. Morgan and BofA Merrill Lynch as joint book-running managers in the Rule 144A/Reg S offering of \$300,000,000 7% Senior Notes due 2022 by Meritage Homes Corporation.

Cahill also represented Citigroup as sole dealer manager in connection with the cash tender offer to purchase any and all of its \$285,000,000 principal amount 6.25% senior notes due 2015.