

## **Toys "R" Us Completes Incremental Credit Facility**

Date: 04/10/12

Cahill represented Bank of America as administrative agent and Merrill Lynch and the other arrangers in connection with a \$225,000,000 incremental credit facility for Toys "R" Us. Proceeds from the borrowings will be used for general corporate purposes.

## **Attorneys**

- James J. Clark
- Noah B. Newitz