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## NESCO Completes \$280 Million Rule 144A/Reg S Offering

**Date:** 04/11/12

Cahill represented BofA Merrill Lynch, Wells Fargo Securities, PNC Capital Markets, Morgan Stanley, Jefferies and Deutsche Bank Securities as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$280,000,000 11.75% Senior Secured Second Lien Notes due 2017 by NESCO, LLC and NESCO Holdings Corp. Proceeds from the offering will be used to pay-out a dividend and to refinance existing indebtedness.

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### Attorneys

- James J. Clark
- Stuart Downing
- Christopher W. Clement
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