
NESCO Completes \$280 Million Rule 144A/Reg S Offering

Date: 04/11/12

Cahill represented BofA Merrill Lynch, Wells Fargo Securities, PNC Capital Markets, Morgan Stanley, Jefferies and Deutsche Bank Securities as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$280,000,000 11.75% Senior Secured Second Lien Notes due 2017 by NESCO, LLC and NESCO Holdings Corp. Proceeds from the offering will be used to pay-out a dividend and to refinance existing indebtedness.

Attorneys

- James J. Clark
- Stuart Downing
- Christopher W. Clement