
Cengage Learning Acquisitions Completes \$725 Million Secured Notes Offering and Amended Credit Facility

Date: 04/10/12

Cahill represented J.P. Morgan, Deutsche Bank Securities, Morgan Stanley, RBC Capital Markets and UBS Investment Bank as joint book-running managers in connection with the Rule 144A/Reg S offering of \$725,000,000 11.5% Senior Secured Notes due 2020 by Cengage Learning Acquisitions, Inc.

Cahill also represented JPMorgan Chase Bank as administrative agent in connection with the amendment and extension of a portion of Cengage's approximately \$3,400,000,000 term loan facility, the increase of their revolving credit commitments to \$525,000,000, and an amendment and extension of a portion of their revolving credit commitments.

Attorneys

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