

## Constellation Brands Completes \$600 Million Senior Notes Offering

**Date:** 04/17/12

Cahill represented BofA Merrill Lynch, J.P. Morgan, Rabo Securities, and Barclays as joint book-running managers and the other underwriters in connection with a public offering of \$600,000,000 aggregate principal amount of 6% Senior Notes due 2022 by Constellation Brands, Inc., a premium wine company. Proceeds from the offering will be used for general corporate purposes.