

Cahill Represents Lead Arrangers in Connection with \$1.850 Billion of New Credit Facilities for Charter Communications Operating LLC

Date: 04/11/12

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated; Citigroup Global Markets, Inc.; Credit Suisse Securities (USA), LLC; Deutsche Bank Securities Inc.; J.P. Morgan Securities LLC; and UBS Securities LLC in connection with arranging a new \$1.1 billion revolving credit facility and a new \$750 million Term D loan for Charter Communications Operating LLC and in connection with an amendment and restatement of the Charter Communications Operating LLC credit agreement.

Attorney

- Javier Ortiz