

Anixter Completes \$350 Million Public Offering

Date: 04/30/12

Cahill represented Wells Fargo Securities, BofA Merrill Lynch, J.P. Morgan and RBS as joint book-running managers and UBS Investment Bank as co-manager in the public offering of \$350,000,000 5.625% Senior Notes due 2019 by Anixter, Inc., a leading global supplier of communications and security products, electrical and electronic wire and cable, fasteners and other small components. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Luis R. Penalver
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