



Constellation Brands Completes \$1.65 Billion Credit Facility

Date: 05/03/12

Cahill represented Bank of America, N.A. as administrative agent and Merrill Lynch, Pierce, Fenner & Smith, JPMorgan, Barclays, Rabobank and CoBank as lead arrangers in connection with a \$1,650,000,000 credit facility, comprised of a \$550,000,000 Term A loan, a \$250,000,000 Term A-1 loan and a \$850,000,000 revolving credit facility for Constellation Brands, Inc.