

Chaparral Energy Completes \$400 Million Notes Offering

Date: 05/02/12

Cahill represented Credit Suisse, Credit Agricole CIB, J.P. Morgan, RBC Capital Markets, and Wells Fargo Securities and the other co-managers in connection with the Rule 144A/Reg S offering of \$400,000,000 7.625% senior notes due 2022 by Chaparral Energy, Inc. Cahill is also representing the dealer manager in connection with Chaparral's tender offer for its outstanding 8.875% Senior Notes due 2017.

Attorneys

- Gregory J. Battista
- Oleg Rezzy