
Cahill Represents Initial Purchasers in \$385 Million Notes Offering by Levi Strauss & Co.

Date: 05/08/12

Cahill represented BofA Merrill Lynch and J.P. Morgan as joint book-running managers and the co-managers in the Rule 144A/Reg S offering of \$385,000,000 principal amount of 6.875% Senior Notes due 2022 by Levi Strauss & Co. Proceeds from the offering will be used to refinance existing indebtedness. Cahill also represented BofA Merrill Lynch in connection with Levi's tender offer for its outstanding 8.875% Senior Notes due 2016.

Attorney

- James J. Clark