
Cahill Represents Underwriters in \$2 Billion Public Offering by CIT Group

Date: 05/04/12

Cahill represented BofA Merrill Lynch, Barclays, Credit Suisse, Morgan Stanley, and UBS Investment Bank as joint book-running managers in connection with the public offering of \$2,000,000,000 comprised of \$1,250,000,000 5% Senior Unsecured Notes due 2017 and \$750,000,000 5.375% Senior Unsecured Notes due 2020 by CIT Group Inc. Proceeds from the offering were to be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
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