

Cahill Represents JPMorgan in Credit Facilities for Revel AC

Date: 05/03/12

Cahill represented JPMorgan Chase Bank, N.A. as sole administrative agent in connection with both a \$30,000,000 Revolving credit agreement and a \$50,000,000 Incremental delayed-draw Tranche B loan for Revel AC, Inc. Proceeds from the facilities will be used for general corporate purposes.