
Radiation Therapy Services Completes Notes Offering and Credit Facility

Date: 05/10/12

Cahill represented Wells Fargo Securities, Morgan Stanley, SunTrust Robinson Humphrey and Barclays as joint book-running managers and Imperial Capital as co-manager in an offering of \$350,000,000 of 8.875% Senior Secured Second Lien Notes due 2017 by Radiation Therapy Services, Inc. Proceeds from the offering were to be used to refinance existing indebtedness and for general corporate purposes.

Cahill also represented Wells Fargo as administrative agent in a \$140,000,000 revolving credit agreement for Radiation Therapy Services.

Attorneys

- Luis R. Penalver
- Darren Silver