

Ruby Tuesday Completes \$250 Million Notes Offering

Date: 05/14/12

Cahill represented BofA Merrill Lynch as sole book-running manager, Lazard Capital Markets and Wells Fargo Securities as co-lead managers and, Fifth Third Securities, US Bancorp, PNC Capital Markets, and BB&T Capital Markets as co-managers in the Rule 144A/Reg S offering of \$250,000,000 7.625% Senior Notes due 2020 by Ruby Tuesday, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Stuart Downing
- Ariel Goldman