Magnum Hunter Resources Completes Common Stock and Notes Offering

Date: 05/16/12

Cahill represented Citigroup, BMO Capital Markets and Credit Suisse as joint active book-running managers and joint global coordinators and the other managers in connection with Rule 144A/Reg S offering of $450,000,000 9.75% Senior Notes due 2020 by Magnum Hunter Resources Corporation, an independent oil and gas company. Proceeds from the offering will be used to partially finance the acquisition of Bakken/Three Forks Sanish Properties and for general corporate purposes.

Cahill also represented Credit Suisse Securities as lead underwriter and the other underwriters in connection with the public offering of 35,000,000 shares of common stock of Magnum Hunter Resources (NYSE: MHR) resulting in gross proceeds of $157,000,000. Proceeds were also used to finance the acquisition and for general corporate purposes.

Attorney

- Gregory J. Battista