

Telesat Completes \$700 Million Notes Offering

Date: 05/14/12

Cahill represented J.P. Morgan, Credit Suisse and Morgan Stanley as joint book-running managers and BMO Capital Markets, CIBC, ING, RBC Capital Markets, TD Securities, and UBS Investment Bank as co-managers in connection with the Rule 144A/Reg S offering of \$700,000,000 6% Senior Notes due 2017 by Telesat Canada and Telesat LLC.

Cahill is also representing J.P. Morgan, Credit Suisse and Morgan Stanley as dealer managers in connection with the concurrent cash tender offer of any and all of Telesat's outstanding 11.0% Senior Notes due 2015.

Attorneys

- Christopher W. Clement
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