
Wendy's Completes Bank Refinancing

Date: 05/15/12

Cahill represented Bank of America and Wells Fargo as arrangers in connection with new senior secured credit facilities aggregating \$1.325 billion for Wendy's International, the parent company of the quick service hamburger chain. The proceeds of the debt refinanced various tranches of outstanding indebtedness of Wendy's.

Attorneys

- Jonathan J. Frankel
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