
Libbey Glass Completes \$450 Million Notes Offering

Date: 05/18/12

Cahill represented Citigroup, Barclays, and J.P. Morgan as joint book-running managers and CJS Securities, Inc. and Fifth Third Securities, Inc. as co-managers in connection with the Rule 144A/Reg S offering of \$450,000,000 6.875% Senior Secured Notes due 2020 by Libbey Glass Inc. Proceeds from the offering were to be used refinance existing indebtedness.

Attorneys

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