
Tekni-Plex Completes \$485 Million Refinancing

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Cahill represented BofA Merrill Lynch and Credit Suisse as joint book-running managers and Jefferies and Wells Fargo Securities as co-managers in the Rule 144A/Reg S offering of \$485,000,000 9.75% Senior Secured Notes due 2019 by Tekni-Plex, Inc., a manufacturer of packaging products and materials. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

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