

---

## Tekni-Plex Completes \$485 Million Refinancing

Date: 05/24/12

Cahill represented BofA Merrill Lynch and Credit Suisse as joint book-running managers and Jefferies and Wells Fargo Securities as co-managers in the Rule 144A/Reg S offering of \$485,000,000 9.75% Senior Secured Notes due 2019 by Tekni-Plex, Inc., a manufacturer of packaging products and materials. Proceeds from the offering were used to refinance existing indebtedness.

---

### Attorneys

- James J. Clark
- Noah B. Newitz
- Josiah M. Slotnick
- Gregory J. Battista
- Oleg Rezy