Carrols Restaurant Group Completes $150 Million Notes Offering

Date: 05/30/12

Cahill represented Wells Fargo Securities and Jefferies as joint book-running managers and Rabo Securities and Raymond James as co-managers in the Rule 144A/Reg S offering of $150,000,000 11.25% Senior Secured Second Lien Notes due 2018 by Carrols Restaurant Group, Inc. Proceeds from the offering were to be used in connection with the acquisition of additional Burger King restaurants.

Attorneys

- James J. Clark
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