



Kraft Foods Group Completes \$3 Billion Credit Facility

Date: 05/18/12

Cahill represented JPMorgan Chase Bank and Barclays Bank as administrative agents, and JPMorgan, Barclays, Citigroup, and RBS as joint bookrunners in connection with the \$3,000,000,000 revolving credit agreement for Kraft Foods Global, Inc. Proceeds from the loan were to be used for general corporate purposes.