
Gibson Energy Completes Amended and Restated Credit Facility

Date: 05/24/12

Cahill represented JPMorgan Chase Bank as administrative agent and J.P. Morgan Securities, UBS Securities and Citigroup Global Markets as lead arrangers in connection with Gibson Energy's new \$650,000,000 Term B loan facility that effectively repriced the company's existing Term B loan and a corresponding \$100,000,000 commitment increase to Gibson Energy's \$375,000,000 revolving credit facility.

Attorney

- Timothy B. Howell