
Fifth & Pacific Companies Completes \$152 Million Notes Offering

Date: 06/08/12

Cahill represented BofA Merrill Lynch, J.P. Morgan, SunTrust Robinson Humphrey, and Wells Fargo Securities as joint book-running managers in connection with the Rule 144A/Reg S offering of \$152,000,000 aggregate principal amount of 10.50% Senior Secured Notes Due 2019 by Fifth & Pacific Companies, Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

- James J. Clark