
Ally Financial Completes \$1.5 Billion Notes Offering

Date: 06/26/12

Cahill represented the underwriters in the registered offering of \$1,500,000,000 of Ally Financial senior notes, comprised of \$1,000,000 4.625% Senior Guaranteed Notes due 2015 and \$500,000,000 5.5% Senior Guaranteed Notes due 2017. The proceeds of the offering will be used for general corporate purposes.

Attorneys

- James J. Clark
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