
Cahill Represents Initial Purchasers in Buyout of P.F. Chang's

Date: 06/29/12

Cahill represented Deutsche Bank Securities, Wells Fargo Securities and Barclays as joint book-running managers in a Rule 144A/Reg S offering of \$300,000,000 10.25% Senior Notes due 2020 by P.F. Chang's China Bistro, Inc. (formerly Wok Acquisition Corp.) to partially finance the acquisition of P.F. Chang's China Bistro, Inc. by affiliates of Centerbridge Partners L.P.

Attorney

- Stuart Downing