
Comcast Completes \$2.25 Billion Debt Offering

Date: 07/02/12

Cahill represented BofA Merrill Lynch, BNP Paribas, Citigroup and Wells Fargo Securities as joint book-running managers and the other co-managers in connection with the public offering by Comcast Corporation of its \$1,000,000,000 3.125% Notes due 2022 and \$1,250,000,000 4.650% Notes due 2042. Proceeds from the offering were to be used to refinance existing indebtedness, general corporate purposes and for working capital.

Attorney

- Michael W. Reddy