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## QVC Completes \$500 Million Private Placement

**Date:** 07/02/12

Cahill represented Barclays, BofA Merrill Lynch, and RBS as joint book-running managers and the co-managers in connection with the Rule 144A/Reg S offering of \$500,000,000 5.125% Senior Secured Notes due 2022 by QVC, Inc. Proceeds from the offering were to be used to refinance existing indebtedness and for general corporate purposes.

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### Attorney

- Jonathan A. Schaffzin