

Cahill Represents Dealer Manager in Exchange Offer by The Bon-Ton Department Stores

Date: 07/09/12

Cahill represented Merrill Lynch, Pierce, Fenner & Smith as dealer manager in connection with the exchange offer and consent solicitation by The Bon-Ton Department Stores, Inc. to exchange new 10 5/8% Second Lien Senior Secured Notes due 2017 for its outstanding 10 1/4% Senior Notes due 2014. Approximately \$330 million of outstanding notes were tendered and accepted in the exchange offer.

Attorneys

- James J. Clark
- Luis R. Penalver
- Artemis Anninos